

PROPERTY TAX CONSULTANT LICENSING STATISTICS
ADVISORY BOARD MEETING
JANUARY 23, 2019

SENIOR PROPERTY TAX CONSULTANT

	FY '19	FY '18	FY '17	FY '10
New Licenses Issued	6	26	34	7
Renewed Licenses Issued	141	696	664	138
Total Population	729	738	726	598

PROPERTY TAX CONSULTANT

	FY '19	FY '18	FY '17	FY '10
New Licenses Issued	22	162	167	52
Renewed Licenses Issued	128	875	805	134
Total Population	1061	1059	1006	916

REAL ESTATE PROPERTY TAX CONSULTANT

	FY '19	FY '18	FY '17	FY '10
New Licenses Issued	0	0	0	0
Renewed Licenses Issued	3	17	16	3
Total Population	16	16	16	21

COMBINED

	FY '19	FY '18	FY '17	FY '10
New Licenses Issued	28	188	201	59
Renewed Licenses Issued	272	1588	1485	275
Total Population	1806	1813	1748	1535

Property Tax Consultants
Advisory Council

Enforcement Division Staff Report
January 23, 2019

Key Statistics

Shown below are key statistics for the Property Tax Consultants program and for all TDLR programs combined for Fiscal Year 2018.

<u>Statistic</u>	<u>PTC</u>	<u>TDLR</u>
• Number of cases opened:	16	10,585
• Number of cases resolved:	6	9,833
• Number of Agreed Orders:	1	1,295
• Total amount of penalties assessed:	\$6,500	\$3,209,055
• Total amount of penalties collected:	\$1,083	\$1,528,594

Key Statistics

Shown below are key statistics for the Property Tax Consultants program and for all TDLR programs combined through November Fiscal Year 2019.

<u>Statistic</u>	<u>PTC</u>	<u>TDLR</u>
• Number of cases opened:	2	2,814
• Number of cases resolved:	0	2,457
• Number of Agreed Orders:	0	269
• Total amount of penalties assessed:	\$0	\$671,880
• Total amount of penalties collected:	\$0	\$297,835

**PROPERTY TAX CONSULTANTS ADVISORY COUNCIL
JANUARY 23RD, 2019**

AUDIT ACTIVITIES

The Education and Examination Division has developed and implemented a process for auditing classroom and online Continuing Education Providers. Currently, 30 classrooms and 39 online audits have been performed.

CONTINUING EDUCATION PROVIDER AUDITS																	
FY 2019	SEP	OCT	NOV	Q1	DEC	JAN	FEB	Q2	MAR	APR	MAY	Q3	JUN	JUL	AUG	Q4	TOT
AUCTIONEERS	0	0	1	1	-	-	-	0	-	-	-	0	-	-	-	0	1
ACR CONTRACTORS	0	0	4	4	-	-	-	0	-	-	-	0	-	-	-	0	4
COSMETOLOGISTS	0	4	2	6	-	-	-	0	-	-	-	0	-	-	-	0	6
ELECTRICIANS	1	0	7	8	-	-	-	0	-	-	-	0	-	-	-	0	8
ELEVATORS	0	0	2	2	-	-	-	0	-	-	-	0	-	-	-	0	2
MASSAGE THERAPY	0	0	0	0	-	-	-	0	-	-	-	0	-	-	-	0	0
MOLD ASSESSMENT & REMEDIATORS	0	0	0	0	-	-	-	0	-	-	-	0	-	-	-	0	0
POLYGRAPH	0	0	0	0	-	-	-	0	-	-	-	0	-	-	-	0	0
PROPERTY TAX CONSULTANTS	0	0	0	0	-	-	-	0	-	-	-	0	-	-	-	0	0
PROPERTY TAX PROFESSIONALS	0	0	0	0	-	-	-	0	-	-	-	0	-	-	-	0	0
REGISTERED ACCESSIBILITY SPECIALISTS	0	0	0	0	-	-	-	0	-	-	-	0	-	-	-	0	0
TOWING OPERATORS	1	0	1	2	-	-	-	0	-	-	-	0	-	-	-	0	0
WATER WELL DRILLERS/PUMP INSTALLERS	0	0	2	2	-	-	-	0	-	-	-	0	-	-	-	0	-
TOTAL	2	4	19	25	-	-	-	0	-	-	-	0	-	-	-	0	25

PROPERTY TAX CONSULTANT STATISTICS AND TRENDS

ALL EXAMINATIONS
(AS OF NOVEMBER 30TH, 2018)

FY 2019	SEP	OCT	NOV	Q1	DEC	JAN	FEB	Q2	MAR	APR	MAY	Q3	JUN	JUL	AUG	Q4	TOT
Pass	3	6	11	20	-	-	-	0	-	-	-	0	-	-	-	0	20
Fail	7	9	8	24	-	-	-	0	-	-	-	0	-	-	-	0	24
Total	10	15	19	44	-	-	-	0	-	-	-	0	-	-	-	0	44
Rate	30.0%	40.0%	57.9%	45.5%	-	-	-	0.0%	-	-	-	0.0%	-	-	-	0.0%	45.5%

FY 2018	SEP	OCT	NOV	Q1	DEC	JAN	FEB	Q2	MAR	APR	MAY	Q3	JUN	JUL	AUG	Q4	TOT
Pass	1	5	9	15	17	5	18	40	14	14	14	42	15	3	5	23	120
Fail	3	1	2	6	6	4	14	24	16	16	17	49	20	7	11	38	117
Total	4	6	11	21	23	9	32	64	30	30	31	91	35	10	16	61	237
Rate	25.0%	83.3%	81.8%	71.4%	73.9%	55.6%	56.3%	62.5%	46.7%	46.7%	45.2%	46.2%	42.9%	30.0%	31.3%	37.7%	50.6%

FY 2017	SEP	OCT	NOV	Q1	DEC	JAN	FEB	Q2	MAR	APR	MAY	Q3	JUN	JUL	AUG	Q4	TOT
Pass	6	5	6	17	11	12	9	32	25	17	16	58	8	5	5	18	125
Fail	10	5	9	24	10	7	1	18	8	14	18	40	16	5	10	31	113
Total	16	10	15	41	21	19	10	50	33	31	34	98	24	10	15	49	238
Rate	37.5%	50.0%	40.0%	41.5%	52.4%	63.2%	90.0%	64.0%	75.8%	54.8%	47.1%	59.2%	33.3%	50.0%	33.3%	36.7%	52.5%

EXAMINATION PASS/FAIL RATES BY LICENSE TYPE
(AS OF NOVEMBER 30TH, 2018)

FY 2018 Q1 SEPT-OCT-NOV					FY 2019 Q1 SEPT-OCT-NOV				
LICENSE TYPE	PASS	FAIL	TOTAL	RATE	LICENSE TYPE	PASS	FAIL	TOTAL	RATE
PROPERTY TAX CONSULTANT – SENIOR	3	0	3	100.0%	PROPERTY TAX CONSULTANT – SR.	6	2	8	75.0%
PROPERTY TAX CONSULTANT	12	5	17	70.59%	PROPERTY TAX CONSULTANT	14	22	36	38.89%
PROPERTY TAX CONSULTANT - ATTORNEY	0	1	1	0.00%	PROPERTY TAX CONSULTANT - ATTORNEY	0	0	0	0.0%
TOTAL	15	6	21	71.43%	TOTAL	20	24	44	45.45%

FY 2018 Q2 DEC-JAN-FEB					FY 2018 Q2 DEC-JAN-FEB				
LICENSE TYPE	PASS	FAIL	TOTAL	RATE	LICENSE TYPE	PASS	FAIL	TOTAL	RATE
PROPERTY TAX CONSULTANT – SENIOR	4	1	5	80.0%	PROPERTY TAX CONSULTANT – SR.	-	-	0	0.0%
PROPERTY TAX CONSULTANT	35	22	57	61.4%	PROPERTY TAX CONSULTANT	-	-	0	0.0%
PROPERTY TAX CONSULTANT – ATTORNEY	1	1	2	50.0%	PROPERTY TAX CONSULTANT - ATTORNEY	-	-	0	0.0%
TOTAL	40	24	64	62.5%	TOTAL	0	0	0	0.0%

FY 2018 Q3 MAR-APR-MAY					FY 2018 Q3 MAR-APR-MAY				
LICENSE TYPE	PASS	FAIL	TOTAL	RATE	LICENSE TYPE	PASS	FAIL	TOTAL	RATE
PROPERTY TAX CONSULTANT – SENIOR	7	6	13	53.85%	PROPERTY TAX CONSULTANT – SR.	-	-	0	0.0%
PROPERTY TAX CONSULTANT	35	43	78	44.87%	PROPERTY TAX CONSULTANT	-	-	0	0.0%
PROPERTY TAX CONSULTANT - ATTORNEY	0	0	0	0.0%	PROPERTY TAX CONSULTANT - ATTORNEY	-	-	0	0.0%
TOTAL	42	49	91	46.15%	TOTAL	0	0	0	0.0%

FY 2018 Q4 JUN-JUL-AUG					FY 2018 Q4 JUN-JUL-AUG				
LICENSE TYPE	PASS	FAIL	TOTAL	RATE	LICENSE TYPE	PASS	FAIL	TOTAL	RATE
PROPERTY TAX CONSULTANT – SENIOR	2	6	8	25.0%	PROPERTY TAX CONSULTANT – SR.	-	-	0	0.0%
PROPERTY TAX CONSULTANT	21	32	53	39.62%	PROPERTY TAX CONSULTANT	-	-	0	0.0%
PROPERTY TAX CONSULTANT - ATTORNEY	0	0	0	0.0%	PROPERTY TAX CONSULTANT - ATTORNEY	-	-	0	0.0%
TOTAL	23	38	61	37.7%	TOTAL	0	0	0	0.0%

CONTINUING EDUCATION
(AS OF NOVEMBER 30TH, 2018)

FY 2019	SEP	OCT	NOV	Q1	DEC	JAN	FEB	Q2	MAR	APR	MAY	Q3	JUN	JUL	AUG	Q4	TOT
COURSE APPROVALS ISSUED	2	1	6	9	-	-	-	0	-	-	-	0	-	-	-	0	9
TOTAL COURSES	35	36	37	37	-	-	-	0	-	-	-	0	-	-	-	0	37

FY 2018	SEP	OCT	NOV	Q1	DEC	JAN	FEB	Q2	MAR	APR	MAY	Q3	JUN	JUL	AUG	Q4	TOT
COURSE APPROVALS ISSUED	2	0	3	5	1	2	6	9	4	5	5	14	1	2	4	7	35
TOTAL COURSES	36	31	32	32	33	28	33	33	33	35	38	38	37	34	35	35	35

FY 2017	SEP	OCT	NOV	Q1	DEC	JAN	FEB	Q2	MAR	APR	MAY	Q3	JUN	JUL	AUG	Q4	TOT
COURSE APPROVALS ISSUED	0	3	2	5	0	8	2	10	5	3	2	10	2	6	2	10	35
TOTAL COURSES	26	30	31	31	30	34	33	33	32	33	34	34	34	33	34	34	34

RPM Division Staff Report

Property Tax Consultants Advisory Council Meeting

January 23, 2019

Public Outreach

- Russel Taulli, as the RPM Division's program specialist for the PTC program, frequently answers phone calls and emails regarding the program. Inquiries are usually about the PTC rules or the statute, registration requirements and exemptions.
- The RPM division is open to opportunities for public outreach (conventions, conferences, association meetings, etc.) related to the PTC Program. Program specialists are available to speak at these events and provide information. We invite the advisory board and industry members to please let us know when an opportunity arises. Please send an email to Russ.Taulli@TDLR.Texas.Gov.